WEEKLY MARKET WRAP

Oct 30, 2026

ICRA ANALYTICS
Insights that empower

Yield Tracker (Yield in %)

Corporate Bonds/G-Sec	30-Oct-26	Week Ago	Month Ago	Year Ago
1 Year AAA Corporate Bond	8.13	8.08	7.48	6.47
3 Year AAA Corporate Bond	8.13	8.05	7.70	6.58
5 Year AAA Corporate Bond	8.15	8.18	7.78	6.77
10 Year AAA Corporate Bond	8.15	8.18	7.83	7.15
1 Year AA Corporate Bond	8.76	8.70	8.20	7.21
3 Year AA Corporate Bond	8.89	8.80	8.48	7.41
1 Year G-Sec	6.78	6.68	6.23	5.78
3 Year G-Sec	7.15	7.12	6.79	5.86
5 Year G-Sec	7.47	7.53	7.15	6.29
10 Year G-Sec	7.56	7.62	7.31	6.68

Source: ICRA Analytics Research, G-Sec Yields are annualised

Spread Monitor (in bps)

Corporate Bonds/G-Sec	30-Oct-26	Week Ago	Month Ago	Year Ago
1 Y-AAA & G-Sec	135	140	125	69
3 Y-AAA & G-Sec	98	93	91	72
5 Y-AAA & G-Sec	68	65	63	48
10 Y-AAA & G-Sec	59	56	52	47
1 Y-AA & G-Sec	198	202	197	143
3 Y-AA & G-Sec	173	168	169	155

Source: ICRA Analytics Research, G-Sec Yields are annualised

- Bond yields fell following a decline in U.S. Treasury yields and crude oil prices, while the U.S. Federal Reserve's decision to keep interest rates unchanged at its Oct 2026 policy meeting, coupled with a less hawkish policy tone, further supported sentiment.
- Reserve Bank of India conducted the auction of four government securities namely 6.20% GS 2029, 6.57% GS 2033, 7.63% GS 2056 & 7.50% GOI SGrB 2056 for a notified amount of Rs. 33,000 crore, for which full amount was accepted. The cut-off price/implicit yield at cut-off for 6.20% GS 2029, 6.57% GS 2033, 7.63% GS 2056 & 7.50% GOI SGrB 2056 stood Rs. 97.69/7.1218%, Rs. 95.71/7.3818%, Rs. 97.51/7.8459% & Rs. 96.23/7.8292%.
- Data from Reserve Bank of India showed that India's foreign exchange reserves decreased to USD 719.75 billion for the week ended Oct 23, 2026, compared with USD 721.02 billion a week earlier.

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