WEEKLY MARKET WRAP

Nov 06, 2026

Yield Tracker (Yield in %)

Corporate Bonds/G-Sec	06-Nov-26	Week Ago	Month Ago	Year Ago
1 Year AAA Corporate Bond	8.03	8.13	7.50	6.48
3 Year AAA Corporate Bond	7.97	8.13	7.69	6.60
5 Year AAA Corporate Bond	7.90	8.15	7.78	6.75
10 Year AAA Corporate Bond	7.90	8.15	7.88	7.15
1 Year AA Corporate Bond	8.63	8.76	8.22	7.22
3 Year AA Corporate Bond	8.75	8.89	8.46	7.40
1 Year G-Sec	6.56	6.78	6.24	5.68
3 Year G-Sec	7.04	7.15	6.88	5.98
5 Year G-Sec	7.12	7.47	7.21	6.25
10 Year G-Sec	7.32	7.56	7.33	6.62

Source: ICRA Analytics Research, G-Sec Yields are annualised

Spread Monitor (in bps)

Corporate Bonds/G-Sec	06-Nov-26	Week Ago	Month Ago	Year Ago
1 Y-AAA & G-Sec	147	135	126	80
3 Y-AAA & G-Sec	93	98	81	62
5 Y-AAA & G-Sec	78	68	57	50
10 Y-AAA & G-Sec	58	59	55	53
1 Y-AA & G-Sec	207	198	197	154
3 Y-AA & G-Sec	171	173	158	142

Source: ICRA Analytics Research, G-Sec Yields are annualised

- Bond yields declined sharply as crude oil prices eased, boosting demand for government securities amid renewed optimism over a potential diplomatic resolution to the Middle East conflict following the Democrats' victory in the U.S. midterm elections.
- Reserve Bank of India conducted the auction of 91 days, 182 days and 364 days Treasury Bills for an aggregate amount of Rs. 23,000 crore for which Rs. 15,000 crore amount was accepted, and the cut-off rate for 91 days and 364 days Treasury Bills stood at Rs. 98.5511 (YTM: 5.8970%) and Rs. 93.7820 (YTM: 6.6485%), respectively. Bids for the 182-day Treasury Bills were not accepted.
- Data from Reserve Bank of India showed that India's foreign exchange reserves decreased to USD 717.06 billion for the week ended Oct 30, 2026, compared with USD 719.75 billion a week earlier.

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